

VIOHALCO

PRESS RELEASE OF VIOHALCO SA

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The enclosed information constitutes regulated information as defined in the Law of 2 August 2002 and the Royal Decree of 14 November 2007 on the obligations of issuers of financial instruments admitted to trading on a regulated market.

Announcement on completion of the process for the sale of fractional shares

Viohalco SA (hereinafter called the Company) announces that, on October 14, 2016, the sale of the 3,525 dematerialized shares of the Company, resulting from fractional rights on the Company's new dematerialized shares, following the Company's share capital increase, was effected. It is reminded that on February 17, 2016, the Extraordinary General Meeting of the Shareholders of the company approved the Company's share capital increase by EUR 24,227,956.76, due to the absorption of «Elval Holdings SA», «Diatour, Management and Tourism SA», «Alcomet Copper And Aluminium SA», and «Eufina SA» in compliance with the provisions of the Directive 2005/56/EC of the European Parliament and the Council of 26 October 2005, of the Greek Law 3777/2009 in conjunction with the provisions of the Greek Codified Law 2190/1920 and the article 772/1 and following of the Belgian Companies Code (the BCC), followed by the issuance of 38,250,030 new shares, without nominal value.

NBG SECURITIES S.A, in its capacity as the authorized Member of the Athens Exchange that effected the above sale, will deposit with the Greek Loans and Deposits Fund (Acadimias 40, Athens, tel. 213-2116100) for the account of the beneficiaries, on a pro rata basis, the net proceeds from the sale (after the deduction of all related fees and taxes the net proceeds are set at EUR 4,420.57 that is EUR 1.254 per each whole share), the latest within seven (7) business days, as provided for in the Decision No 13/375/17.03.2006 of the Board of Directors of the Hellenic Capital Market Commission.

Beneficiaries of the proceeds from the sale are shareholders, holders of fractional shares, who were registered in the records of the Dematerialized Securities System (DSS) of the AthexCSD on 29.02.2016

The beneficiaries, in order to collect the amount of the net proceeds they are entitled to, shall have to contact first with the Investors Relations Service of the Company (tel. +30 210 6861111 and 6787773), in order to get the relevant certificate and submit it for payment (along with the necessary documents) to the Greek Loans and Deposits Fund.

About Viohalco

Viohalco is the holding company of various metal processing companies in Europe, based in Belgium. With production facilities in Greece, Bulgaria, Romania, Russia, Australia, FYROM and the United Kingdom, Viohalco's subsidiaries specialise in the manufacture of aluminium, copper, cables, steel and steel pipes products, generating annual revenue of EUR 3.3 billion. In addition, Viohalco and its companies own substantial real estate properties in Greece and have redeveloped some of their properties as real estate development projects. For more information about our company, please visit our website at www.viohalco.com.

Contacts

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