

# VIOHALCO

## **PRESS RELEASE OF VIOHALCO SA**

**Brussels, 26 February 2016**

*The enclosed information constitutes regulated information as defined in the Belgian Royal Decree of 14 November 2007 regarding the duties of issuers of financial instruments which have been admitted for trading on a regulated market.*

### **Announcement on the completion of the cross-border merger**

Viohalco SA, a public limited liability company incorporated under Belgian law (hereinafter referred to as « Viohalco »), announces that the corporate transformation (cross-border merger) by absorption between Viohalco as absorbing company and the following companies:

- i. the public limited liability company by shares under Greek law (Ανώνυμος Εταιρία) named ELVAL HOLDINGS SOCIETE ANONYME;
- ii. the limited liability company by shares under Greek law (Ανώνυμος Εταιρία) named DIATOUR, MANAGEMENT AND TOURISM SOCIETE ANONYME;
- iii. the limited liability company by shares under Greek law (Ανώνυμος Εταιρία) named ALCOMET COPPER AND ALUMINIUM SOCIETE ANONYME; and
- iv. the limited liability company under Luxembourg law named EUFINA S.A.,

was completed today following the execution of the notarial deed attesting the completion of the cross-border merger. As a result, the cross-border merger has become effective.

The indicative timetable of principal events which was announced to the public as per Viohalco's announcement of 17 February 2016, remains in effect.

### **About Viohalco**

*Viohalco is the holding company of various metal processing companies in Europe, based in Belgium. With production facilities in Greece, Bulgaria, Romania, Russia, FYROM and the United Kingdom, Viohalco's subsidiaries specialise in the manufacture of aluminium, copper and cables, and steel and steel pipes products, generating an annual revenue of EUR 2.9 billion. In addition, Viohalco and its companies own substantial real estate properties in Greece and have redeveloped some of its properties as real estate development projects. For more information about our company, please visit our website at [www.viohalco.com](http://www.viohalco.com).*