

PRESS RELEASE OF VIOHALCO SA

Brussels, 30 July 2015

The enclosed information constitutes regulated information as defined in the Law of 2 May 2007 and the Belgian Royal Decree of 14 February 2008 regarding the transparency rules of issuers of financial instruments which have been admitted for trading on a regulated market.

Announcement: amount of share capital and number of shares

The Belgian company under the trade name Viohalco S.A. (hereinafter Viohalco) announces to the public that, following the completion, on 22 July 2015, of the crossborder merger by absorption of the Greek company under the trade name "Sidenor Holdings S.A." by Viohalco, Viohalco's share capital is set at 117,665,854.70 euros and divided into 233,164,646 shares without nominal value, bearing 233.164.646 voting rights, pursuant to art.15 of the Belgian law of 2/5/2007 regarding the transparency rules.

About Viohalco

Viohalco SA is the holding company of various metal processing companies in Europe, based in Belgium. With production facilities in Greece, Bulgaria, Romania, Russia, FYROM and the United Kingdom, Viohalco's subsidiaries specialise in the manufacture of aluminium, copper and cables, and steel and steel pipes products, generating an annual revenue of EUR 2.9 billion. In addition, Viohalco and its companies own substantial real estate properties in Greece and have redeveloped some of its properties as real estate development projects. For more information about our company, please visit our website at <u>www.viohalco.com</u>