

VIOHALCO

PRESS RELEASE OF VIOHALCO SA

Brussels, 8 March 2016

The enclosed information constitutes regulated information as defined in the Law of 2 May 2007 and the Belgian Royal Decree of 14 February 2008 regarding the transparency rules of issuers of financial instruments which have been admitted to trading on a regulated market.

Announcement: amount of share capital and number of shares

Viohalco SA, a public limited liability company incorporated under Belgian law (*Viohalco*) announces that, following the completion of the cross-border merger by absorption by Viohalco of the Greek companies Elval Holdings Société Anonyme (*Elval*), Diatour, Management and Tourism Société Anonyme (*Diatour*), Alcomet Copper and Aluminium Société Anonyme (*Alcomet*) and the Luxembourg company Eufina S.A. (*Eufina*), Viohalco's share capital is set at 141,893,811.46 euros and divided into 259,189,761 shares without nominal value, bearing 259,189,761 voting rights, pursuant to art. 15, §1 of the Belgian law of 2 May 2007 regarding the transparency rules.

About Viohalco

Viohalco is the holding company of various metal processing companies in Europe, based in Belgium. With production facilities in Greece, Bulgaria, Romania, Russia, FYROM and the United Kingdom, Viohalco's subsidiaries specialise in the manufacture of aluminium, copper and cables, and steel and steel pipes products, generating an annual revenue of EUR 2.9 billion. In addition, Viohalco and its companies own substantial real estate properties in Greece and have redeveloped some of its properties as real estate development projects. For more information about our company, please visit our website at www.viohalco.com.